# Subsidy Free Renewables 2022

## 08:00 - 09:00

## **Registration and networking**

#### Welcome address

Loredana Alexe – Head of Events, inspiratia

09:00 - 09:05

09:05 - 09:20

Presentation

Chendwa Chintu – Energy & Infrastructure analyst, inspiratia

# 09:20 - 10:05

#### Panel 1 – Era of market volatility

- Complexity of meeting targets for renewable energy additions
- Balancing margin expectations against inflated supply chain costs and soaring wholesale
  power prices
- What role do subsidy-free renewables have in mitigating the energy crisis?
- Is their space for subsidy-free renewables via hydrogen electrolyser offtake?
- How should clean technologies be prioritised in order to de-risk renewable investments and manage volatility?

#### Mark Futyan – CEO, Anesco

Rosalind Smith-Maxwell – Senior Vice President, Quinbrook

<u>Alexandre Soroko</u> – Head of PPA, GreenSolver

<u>Sarah Merrick</u> - Founder and CEO, Ripple Energy

Moderator: Omolola Coker – Head of Research, inspiratia

## Presentation

<u>Niels Jakeman</u> - Head of Energy Origination Europe | Structured Finance | NORD/LB

10:05-10:20

## 10.20 - 11:00

## **Coffee & Networking**

# 11:00 - 11:15

# Presentation

Alexander Soroko - Head of PPA, Greensolver

## 11:15 - 12:00

#### Panel 2 – UK's next steps

- What does the latest Contracts for difference round say about the UK's subsidy free market?
- What strategies are being deployed and working?
- Is the increasing evidence of colocation optimising subsidy-free portfolio value?
- Is there enough cPPA demand to support subsidy-free projects?
- Can the UK's subsidy-free future be built off the back of new-build solar and post-subsidy onshore wind alone?

John Milligan, Managing Director from BayWa r.e. EMEA

Lee Moscovitch - Partner, Greencoat Capital

Oriol Margo - Sustainability Transformation Leader, KIMBERLY-CLARK

Bart White - Managing Director, Head of Structured Finance, Santander

Moderator: Natasha Luther Jones – Partner, DLA Piper

12:00 - 13:30

Lunch

# 13:30 - 13:45

#### Presentation

<u>Glenn Harris</u> - Head of Power Marketing, Sonnedix

13:45 - 14:30

## Panel 3: Europe's race to decarbonise

- Does the strong focus on 'energy security', help or hinder the international financing of SFR projects?
- Is the prioritising capacity and capital-intensive technologies such as nuclear, offshore wind, and hydrogen the right policy?
- What innovations are arising in the Europe to build confidence in merchant and subsidy-free projects?
- Where else does the industry require support beyond generation?

# <u>Juha Sarsama</u> – CEO, **Ilmatar**

<u>Glenn Harris</u> – Head of Power Marketing, Sonnedix

Jordi Lopez Francesch – Managing Director, Head of Asset Management, Glennmot Partners

Moderator: Charlie Hodges, Partner, Augusta & CO.

## 14:30 - 14:45

## Presentation

<u>Ewout Eijkelenboom</u> - International Sales Manager, Kyos

14:45 - 15:30

#### Panel 4 - PPA Evolutions and Risk Management

- Shift from a buyer-to-seller market, especially when it comes to corporate PPAs
- Considerations for how the eventual saturation of renewable capacity will impact offtake certainty in the future?
- How can PPAs evolve to accommodate more players beyond Big Tech and allow greater flexibility and review of incoming risks

<u>Luca Pedretti</u> – COO & CO-Founder, **Pexapark** 

Martin Scharrer – Head of PPA origination, Encavis

<u>Simon Kornek</u> – Vice President South European Origination, Statkraft

Moderator: Andreas Gunst, Partner, DLA Piper

#### 15:30 - 16:00

Networking

# 16:00 - 16:15

# Q&A

<u>Romane Guitard</u> - Managing Director, Augusta & Co.

# 16:15 - 17:00

# Panel 5: How open-minded do we need to be to beat the energy crisis

- Money isn't cheap anymore. How are investors managing the market volatility?
- Is now the time for them, especially lenders, to be more open-minded towards merchant exposure in their portfolios?
- What demand is there for more versatile documents or risk management tools that can appease investor attitude toward subsidy-free renewables?

<u>Ricardo Folgado</u> – CDP - Europe, **Brookfield Renewable** 

<u>Olivier Fricot</u> – Global Head of Investments, Lightsource Bp

<u>Neil McDermott</u> – CEO, Low Carbon Contracts Company

Moderator: Rob Leeming, Head of news – inspiratia

17:00 -17.05

inspiratia closing remarks

**Omolola Coker** – Head of Research, inspiratia