

# MADRID 2025

## The Energy Transition Series

### OVERVIEW

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Get ready to supercharge the future of renewable energy across Europe, with actionable insights and dynamic networking opportunities.

Join us in Madrid this June to explore the dynamic world of renewable energy, filled with top industry leaders across Europe.

Do not miss the opportunity to play a leading role in the energy transition.

**Register** your interest today and join us for a summit full of insights and meaningful connections



### EMERGING THEMES

- ❖ Fast-tracking regulation: What regulatory shifts are unlocking renewable deployment across Europe, and how can market players stay ahead?
- ❖ **Smart capital in uncertain times:** As policy risks rise, what strategies are investors using to protect returns and scale renewable projects?
- ❖ Grid and storage build-out: Can Europe's grids keep up with surging renewables? What role will battery storage and co-location play in system stability?
- ❖ Energy and supply chain security: How can Europe reduce exposure to critical shortages and rebuild resilient, domestic clean energy supply chains?
- ❖ Tech integration: What's next for CCUS and green hydrogen—and how can infrastructure and policy accelerate their adoption?

**JUNE 2025 - MADRID**

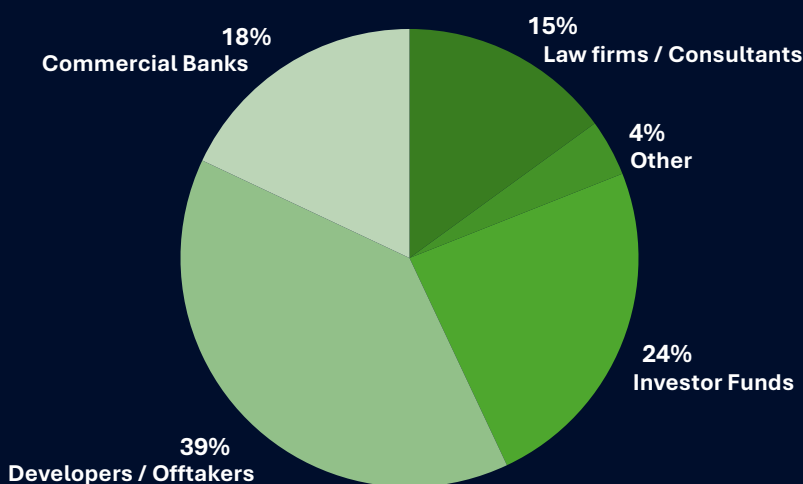
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### WHY ATTEND

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- ❖ **Cutting-edge discussions:** Dive into the latest developments in financing structures, battery storage, floating offshore wind, and more.
- ❖ **Energetic formats:** Engage with industry leaders and experts tackling the sector's most pressing challenges and opportunities.
- ❖ **Networking opportunities:** Connect with decision-makers. Our interactive sessions and custom networking app are designed to help forge lasting connections.
- ❖ **Future-focused:** Be at the forefront of Europe's energy transition and play your role in it.



**6 + Hours Networking**



**15 + Countries**



**40 + Speakers**



**250 + Attendees**

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### 2025 Panels

**08:45 – Registration**

**09:30 – Welcome Remarks**

#### **9:45 - Financing renewables: Europe**

- How are lenders evaluating technology risk, particularly with newer technologies such as battery storage and floating offshore wind?
- How are banks adapting their risk appetite and due diligence processes across Europe? Which renewable asset classes hold the most opportunities over the next 12-18 months?
- How are commercial lenders managing evolving regulatory frameworks, increasing grid constraints, and supply chain delays, etc.? What new structures are being introduced?

**Moderated by:** Daniel Garcia, *Glas Agency*  
Stefan Vatchev, *CIBC*  
Rafa Sanchez, *PMC Treasury*  
Manuel-Ortiz Olave, *Bluefield*

**10:45 – Morning Networking Break**

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### 11:45 – State of the Italian Market: Italian BESS and Solar

- Italy has emerged as a promising yet complex market for battery energy storage systems (BESS). Meanwhile, Spain holds equal amounts of potential and remains behind on the regulatory front. This session will compare the state of the Italian market vs Iberia, and unpack key challenges such as financing, pricing, regulations, and development.

**Moderated by:** Andrea Gentili, *Green Horse Advisory*  
Roman Londner, *Eiffel Investment Group*  
Francesco Maggi, *Sosteneo*  
Mario Palma, *Star Energia*  
Claudio Petrolini, *Innovo Renewables*

### 12:45 – Lunch Sponsored by



### 14:00 - Route-to-Market: Comparing CfDs vs. PPAs

- Are PPAs more effective long-term mechanisms for financing renewables than CfDs?
- Which instrument response is preferred with the current interest rate? Does one offer longer-term resilience?
- Energy intensive sectors such as data centres will result in greater demand for CPPAs across Europe, will the market see a similar trend for CfDs? How are financiers and developers adapting?

**Moderated by:** Alexander Wojtek, *Bird & Bird*  
Salvador Carrillo, *Alter5*

### 15:00 - Keynote: Deal flow & transition trends – A data presentation by *Inspiratia*

- Presenting proprietary deal data to highlight where investment across Europe's renewables sector is accelerating, slowing, or shifting direction.
- Analysing how the energy transition is evolving across key markets, with increased momentum in storage and growing pressure from grid constraints.
- Pinpointing the most active sectors and regions through 2025, while unpacking the structural barriers slowing progress.

Oliver Carr, *inspiratia*

## 15:30- Afternoon Break

### 16:00 – The building blocks: Developer's panel

- Are Europe's Net Zero targets achievable?
- Opinion on hydrogen and nuclear to firm up renewables – is it feasible or is storage optimal commercial solution?
- Do developers need more public sector support? And what does that say about bankability of renewables as an asset class?
- How is the European renewables market affected by Trump's policies. What are the European investor views on American projects?
- What are the bankable proposals to firm up energy supply in the Iberian Peninsula? Lessons from the blackout.

**Moderated by:** Maya Chavvakula, *inspiratia*

Roberto Castiglioni, *Ikigai Capital*

Paulina Jung, *Greening Investments*

## 17:00– Closing Remarks

17:05 – Drinks    Sponsored by **Bird & Bird**



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### MEET THE TEAM

For Content, Speaking and  
Marketing Enquiries



**Elsa Fucile**  
Head of Production  
[e.fucile@inspiratia.com](mailto:e.fucile@inspiratia.com)

For Venue and Logistical  
Enquiries



**Alba Boquet**  
Head of Operations  
[a.boquet@inspiratia.com](mailto:a.boquet@inspiratia.com)

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