



FINANCING EUROPEAN RENEWABLES



OVERVIEW

We've got a sweet treat for you! The Financing European Renewables Summit is landing back in Madrid on the 16th of May. Join over **275+** of Europe's leading renewable energy and energy transition deal makers.

Get the chance to meet at the intersection between financing and advancements within the European energy transition.

Over the course of the event, expect to explore the emerging themes via our dynamic and interactive session formats.

Expect to:

- Understand the current state of play of the European traditional renewables market
- Take a deep dive into the financial support mechanisms available
- Explore the impact of Spain's extended permit schedule for renewable energy
- Learn about the emerging assets classes (battery storage, hydrogen, floating wind, and more! and how to best approach them

Capitalise on the networking opportunities available on-site and online via our custom networking app!

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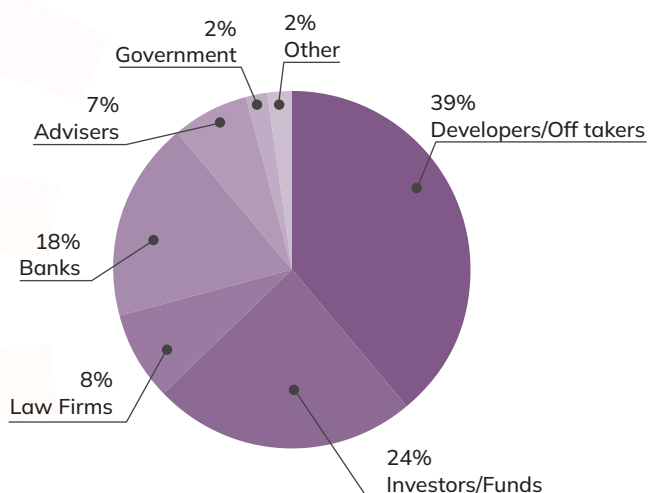
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WHO CAN YOU MEET?

Connect with 275+ C-level and leading decision makers within the European energy transition and renewable industry. Expect a range of developers, project sponsors, financiers, government officials, institutional investors, offtakers, legal advisers and much more!

DELEGATE BREAKDOWN



5 Hours+ Networking



15+ Countries



40+ Speakers



275+ Attendees

8:45

REGISTRATION OPENS

9:25

WELCOME REMARKS

Elsa Fucile, Head of Production, Inspiratia

9:30

Financing toolbox: Minimising risks

Investing in the emerging technologies of the energy transition comes with risks; thus, the need for support mechanisms is vital to maintain its momentum. Institutions such as export credit agencies, multilateral, and insurers are deploying products to minimise risks amid technology and supply chain uncertainties. We will be taking a look at the financial instruments available to support energy transition-specific initiatives and how to avoid the cannibalisation of revenues as more projects come online.

Rafael Montero, Operations for State Accounts, **CESCE**

Roly Hawker, Director, **BlackRock**

Stefan Vatchev, Executive Director, Project Finance & Infrastructure, **CIBC**

Giulia Noli, Director, European Infrastructure & Project Finance, **MetLife Investment Management**

Moderator: Pierpaolo Mastromarini, Partner, **Bird & Bird**

10:15

Financing the evolution of renewable energy offtake

Niels Jakeman, Head of Energy Origination Europe, **Nord/LB**

10:30

The PPA surge

According to *Inspiratia* data, 2023 emerged as the strong PPA year to date due to a combination of factors ranging from European efforts to free up grid connections, to an increase in appetite from corporate off takers as well as a continued diversification of other sectors. How are PPAs being approached in Spain versus Germany, the Nordics, and the UK? How are merchant risk and PPAs being balanced in the current climate? With a new era of renewables arriving as the first batch of renewables projects reach maturity, what will become of the subsidised projects and will short-term PPAs be the best approach? Will there be an uptick in PPAs for co-located BESS hybrid projects? Will cross-border PPAs take off in 2024?

Silvia Escudero Santos-Ascarza, Head of upstream origination, **Statkraft**

Pedro Capote, Senior Director, Structured Finance Europe, Energy Origination, **Nord/LB**

Mauricio Garrico Sanz, Director of PPA Origination, Europe & LatAm, **EDPR**

Moderator: Marta Vizcaíno, Counsel, **DLA Piper**

11:15

MORNING NETWORKING BREAK

12:15

Under the microscope: Spain

The 2025 90 GWs deadline has been extended. However, what will be the market's ability to handle such an upsurge remain. Stakeholders will need to have access to the grid, a robust supply chain, and environmental permits sorted to be able to deliver. What's next for the fate of the pipeline, auction schedule, and pricing levels?

Daniel Fernández, Public Affairs, Regulation & Corporate Support Director, **Engie**

Fernando Salinas, Managing Director - Iberia, **FRV**

Alberto Rodríguez, Director - Head of M&A and Structured Finance, **Sunco Capital**

Isabel Toledo, Senior Vice-President, Investment, **NextEnergy Capital**

Moderator: Luis Gil, Counsel, **Osborne Clarke**

13:00

LUNCH

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The future happens here

14:30

Overcoming the head winds: Tenders on the horizon

In the midst of a busy election year, 2024 has also started off with several tender announcements in the UK, Spain, Germany and the Netherlands. The renewables industry has welcomed the series of new tenders as a sign of hope for the sector following 2023's pitfalls. One of the primary challenges that remain is supply chains. Questions around who will be involved and the level of financing appetite also needs to be seen. This panel will cover what each country's tenders represent along with addressing the challenges that are expected to come with them.

David José González, Head of Legal Offshore Wind, **Iberdrola**

Pablo Alcón Valero, Offshore Director - Iberia, **Qair**

Moderator: Alfonso Bayona, Partner, **Pinsent Masons**

15:00

Developers: Building the European pipeline

Pricing for renewables remains volatile amid gas prices, geopolitical tensions, and 2024 being a major election year. The current global environment, combined with high demand for renewables projects, especially in countries like Spain with its ambitious renewables pipeline, raises questions: How will developers and EPCs cope? Can this open further opportunities for Chinese suppliers to enter the market? Within emerging technologies, how can players navigate the more limited amount of expertise and resource? With demand in PPAs growing - how are developers and EPCs navigating the increasing demands and new trends emerging in PPAs (i.e. co-location and cross-border virtual PPAs)?

Nicolas Navas, Chief Financial Officer, **Matrix Renewables**

Eduardo Oliveira, CEO, **Homt Espana**

Javier Asensio, Managing Director, Spain & Head of Business Development - LatAm, **Renantis**

Moderator: José de Santiago Forn, Partner, **Bird & Bird**

15:40

AFTERNOON NETWORKING BREAK

16:10

CCUS in Europe

What role does CCUS play in addressing decarbonisation goals, especially for industries with significant greenhouse gas emissions? Is the current regulatory framework comprehensive enough to tackling key challenges and risks such as technological immaturity and supply chain disruptions?

Marco Carrasco, CEO, **Carboncause**

Miguel Ángel Hernando García, Carbon Management Senior Manager, **Técnicas Reunidas**

Miguel Ángel Ocando, CEO, **H2 Vector**

Moderator: Hermenegildo Altozano, Partner, **Pinsent Masons**

16:40

Battery Storage: The new horizon

Momentum within battery storage developments continue to grow. However, challenges surrounding investments in this asset class remain with revenues having declined at the end of 2023. This panel discussion will address how industry players are navigating the lack of a robust regulatory regime, especially in Southern Europe, along with overcoming the long-term grid bottlenecks, as well as the risk of asset cannibalisation. How can investors and developers alike make the most out of this promising sector?

Gareth Dauley, CEO, **Koe Group**

Roberto Castiglioni, CEO, **Ikigai Capital**

Moderator: Dídac Severino, Partner, **Pérez-Llorca**

17:10

Steering through risk: Managing European renewables portfolios

Market trends indicate that developers are increasingly option for trading positions as large EPCs with larger portfolios are looking to do more with their assets rather than just selling them. A new era of renewables has emerged in Europe. Despite the rise in general costs associated with construction, operations, and funding combined with power prices dropping below 2022 levels, which strategies have proven to mitigate risk? In Spain, can hedging a significant portion of exposure in forward markets under the subsidy scheme help mitigate potential losses? Regarding revenue optimization, how can asset owners analyse their portfolios effectively to balance out the various risk profiles?

Riccardo Rossi, Head of Southern Europe Origination, **Centrica**

Ewout Eijkelenboom, Energy - Valuation, Optimization & Risk Management, **Kyos**

Moderator: Maya Chavvakula, News Editor, **Inspiratia**

17:40

TOP TAKEAWAYS AND CLOSING REMARKS

Viola Caon, Head of Content, **Inspiratia**

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